



PEAK

ASSET MANAGEMENT

Our Corporate Offering

Partnering with You

DISCLAIMER

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ABOUT PEAK

Peak is a boutique investment management and corporate advisory firm specialising in servicing private and public small to medium companies by market capitilisation

We pride ourselves on providing equity capital market services to industry leading companies on across a broad range of sectors

We've listed some of the best performing businesses on the ASX and Canadian stock exchanges supported by our 33,000+ Institutional, Family Office, Angel and High Net Worth investor community

In everything we do, we are co-investing right alongside you

CAPITAL RAISED TO DATE

>\$1Bn+

We have taken 17 companies Public and financed Private companies through our investor community

We leverage our networks to provide smart capital to our clients



"From Series A to listing Peak continues to support us with their knowledge and understanding of the space we operate in"

Bridget Loudon | CEO & Founder, Expert360



ADVISORY TEAM



NIV DAGAN

Executive Director

Prior to founding Peak in 2013, Niv headed up HC Securities; spent three years growing its capital markets division and worked on the wholesale desk at Macquarie Bank, servicing a wide range of institutional, intermediary and offshore clients. Niv takes an active approach in managing client funds and is passionate about backing strong management teams that deliver shareholder value. Niv's focus is identifying great companies that are traditionally not offered to retail & institutional investors and sees a large opportunity in assisting Australian companies expand their presence in the North American markets



CONOR DALEY

Equity Capital Markets

Conor holds a Bachelor of Arts majoring in Politics and International Relations and Criminology from the University of Melbourne, bringing a new unique perspective to the business. Conor holds a Kaplan Tier 1 Securities and Managed Investments certification and recently completed Breaking Into Wall Streets financial modelling course. Boutique corporate advisory experience has provided him with sector agnostic capital markets knowledge with a developing interest in, tech, life sciences and medtech. As part of the Peak Team, Conor manages order execution, client relations, reconciliations, bookings and the entire back and front-end processes of the business



ALI UKANI

Sustainability & ESG Investments

Ali holds a Master's Degree in Environment from the University of Melbourne. He has a prior Master's Degree in Business Management, Bachelor's Degree in Financial Markets, and is a Certified Associate in Project Management (CAPM-PMI). He has previously worked on Corporate Strategy and Business Development projects and is enthusiastic about a business and finance centric approach towards sustainability. As part of the Peak Team, Ali is responsible for driving Peak Ethical, which focuses on facilitating ESG -related investment opportunities



LOUIS VARRASSO

Portfolio Manager

Preceding his role at Peak, Louis spent four years at Asenna Wealth Solutions across the trading and corporate advisory desk. Offering Portfolio Management and trading strategies to wholesale and retail clientele. Prior to capital markets Louis worked in mineral recovery at Newmont

2023 IN REVIEW

>\$100M CAPITAL RAISED IN CY23

40+ PEAK LED DEALS (25 IN CY22)

\$100M+ FUNDS ON HIN

852% YOY INCREASE IN ADVISER FEE

5,000+ S708 INVESTORS

1,200+ ACTIVE TRADING ACCOUNTS

35,000+ OVERALL REACH

CHANNEL PARTNERS



AND MANY MORE...

The background of the slide features a silhouette of two hikers on a mountain peak. One hiker is standing on the peak, while the other is climbing up. The sun is rising behind the hiker on the peak, creating a bright glow and lens flare effect. The sky is dark with some clouds. There are also some teal-colored geometric shapes (triangles) in the upper right and bottom right corners of the slide.

WE SEEK TO **DELIVER VALUE** OVER THE LONG-TERM BY ALIGNING OUR INTERESTS AND CAPITAL WITH YOURS

We do this by finding the most attractive and exclusive corporate opportunities from around the globe

OUR INVESTMENT APPROACH

PEAK

Given our co-invest mandate, we pursue corporate opportunities that we only invest in, once qualified through strict due-diligence. Aligning us with the Investor and Corporates



INVESTORS

Peak de-risks traditional high-risk investments and seek highly scalable and growing companies. Our due-diligence usually spans 4-6 months, with an investment decision made only when we are comfortable to put our own capital in right alongside you

CORPORATES

Peak works closely with you across the corporate lifecycle. In addition to raising capital, we help strategically by facilitating M&A's and JV's, as well as providing strategic advisory and on-market support

"Peak was instrumental in helping us raise the capital necessary for Sweet Earth Holdings Corporation. The entire Peak team were constructive in their guidance and due diligence"



Peter Espig | CEO, Sweet Earth



Our co-investment model is part of our unique approach which separates us from the crowd

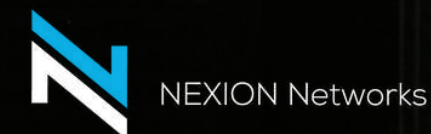
CORPORATE OFFERING

- **Equity capital financing through Pre-IPO, IPO and Placement offerings**
- **Dual-listing on Australian and Canadian exchanges (ASX, TSX.V and CSE)**
- **Raising Pre-IPO capital for late stage growth companies**
- **Appointing a strong board, key stakeholders and after market support**
- **Corporate advisory services and strategic consulting**
- **Restructuring of company balance sheet**
- **Buy-side and Sell-side advisory**

"The team at Peak Asset Management went over and above all expectations from the moment we were introduced. Not only were Niv and the team committed on delivery, they were focussed on absorbing themselves in our company ethos and growth strategies. Niv, has not only exceeded all expectations, but assisted me as CEO with contacts in new regions and delivers a passionate and connected opinion of our company. This company is not only an investment and corporate advisory firm, they offer something that in my opinion is extremely rare in this sector, they are immersive and invested."



Paul Glass | CEO, Nexion Networks





PEAK PLUS

MANAGED ACCOUNTS | SUPERIOR RETURNS

MANAGED ACCOUNT OFFERING

- Our managed account service provides a hassle-free investment solution that allows you to hand over the responsibility of managing your investments to a team of experienced professionals
- The Peak Plus Managed Account Service bridges the gap between investors and investable opportunities by seeking to leverage both our access and network, to bring you curated qualified deal flow with a hands on management approach



**Actively managed
by a dedicated
portfolio manager**



**Access to exclusive
qualified deal flow**



**Priority allocations
on deals**



**Online portal to
view holdings**



**Beneficial
Ownership (HIN)**

PEAK ETHICAL

PEAK'S ETHICAL INVESTMENT VERTICAL DELIVERING HANDPICKED OPPORTUNITIES AND INSIGHTS FROM THE ESG SPACE

Peak Ethical's investment strategy is guided by the United Nation's Sustainable Development Goals and is aimed at bringing our investors, opportunities that are beneficial to **people, planet, and profit.**

ESG investing is growing rapidly as sustainability continues to gain materiality in the corporate world. Peak Ethical has been created with the objective of simplifying this tricky landscape, by providing investor-focused analysis and facilitating investment opportunities with high-growth potential.

As part of the project, we have created the Peak Ethical Review, a quarterly report that provides our investors with the latest insights from industry thought leaders, as well as a selection of professional and academic sources. Each report tackles a broad investment vertical within the ESG spectrum.



PEAK ETHICAL : AREAS OF FOCUS

9 INDUSTRY, INNOVATION AND INFRASTRUCTURE



- ELECTRIC VEHICLES
- TELEMATICS
- BATTERY TECHNOLOGY
- ENGINEERING AND CONSTRUCTION
- EMISSIONS REDUCTION
- COMMUNICATIONS
- DIGITAL RESILIENCE

7 AFFORDABLE AND CLEAN ENERGY



- GREEN ENERGY
- P2P ENERGY TRADING
- CARBON CAPTURE AND STORAGE
- ENERGY EFFICIENCY
- BLOCKCHAIN

11 SUSTAINABLE CITIES AND COMMUNITIES



- URBAN RESILIENCE
- WASTE MANAGEMENT
- BUILT ENVIRONMENT
- SUSTAINABLE HOUSING
- ENERGY EFFICIENCY

12 RESPONSIBLE CONSUMPTION AND PRODUCTION



- CIRCULAR ECONOMY
- INCREASING PRODUCT LIFE CYCLE
- RECYCLING AND UPCYCLING
- SUPPLY CHAIN SOLUTIONS

8 DECENT WORK AND ECONOMIC GROWTH



- SHARED ECONOMY
- ETHICAL HRM
- CASH FLOW MANAGEMENT
- CORPORATE ADVISORY
- JV'S/M&A'S

3 GOOD HEALTH AND WELL-BEING



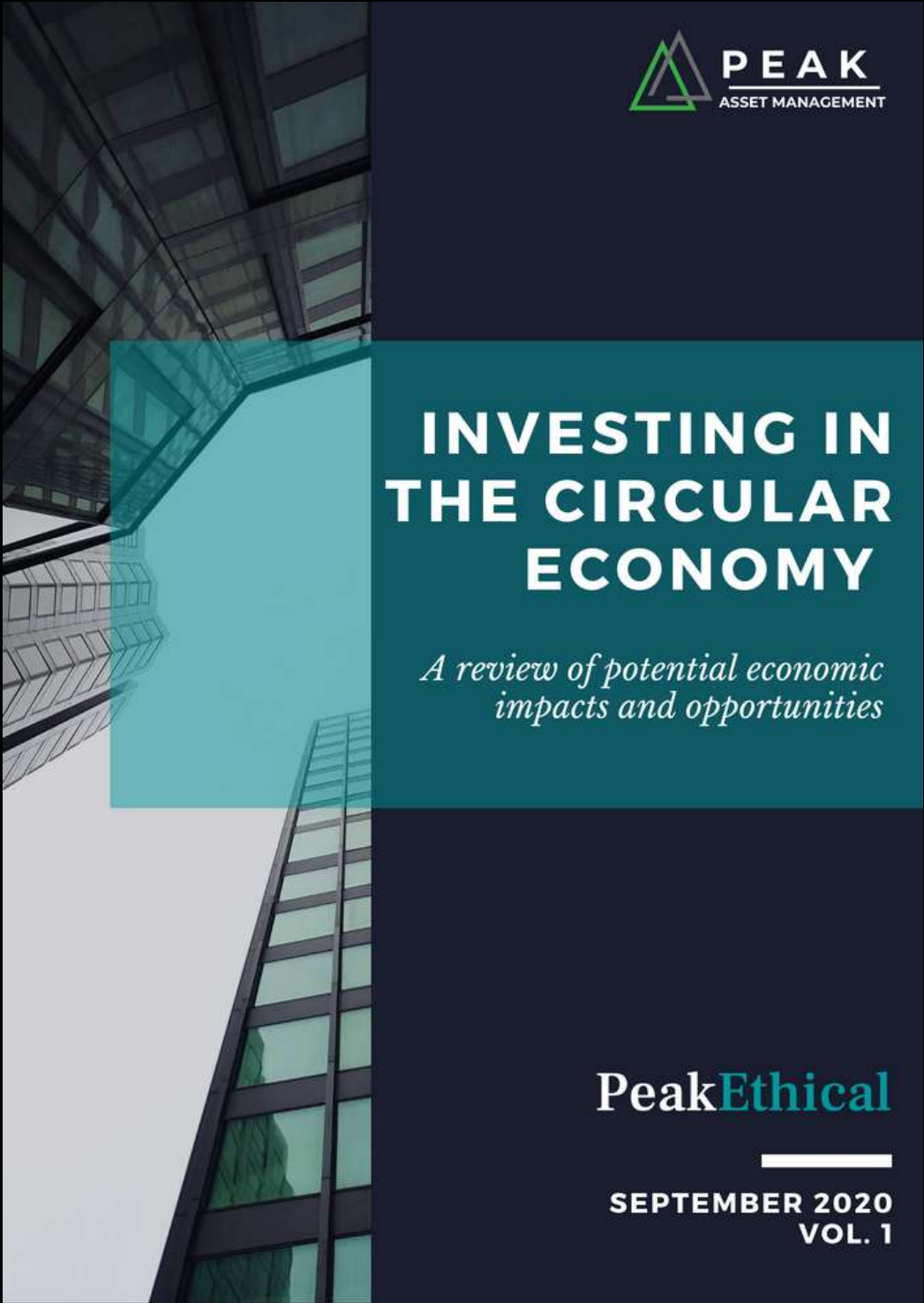
- MEDTECH
- BIOTECH
- ALTERNATIVE MEDICINE
- ETHICAL PHARMA
- DISEASE DETECTION AND PREVENTION

PEAK ETHICAL REVIEW

At the heart of the project, is the Peak Ethical Review, a quarterly report that provides our investors with the latest insights from industry thought leaders, as well as a selection of professional and academic sources.

The report is thematically aligned with the UNSGD's, with each issue addressing a broad investment vertical within the ESG spectrum

As well, the report highlights 'featured companies' from each theme in order to generate awareness on industry innovators



Executive Summary

REPORT HIGHLIGHTS

MOVING FROM LINEAR TO CIRCULAR

The global shift towards a circular economy is continuing to gain momentum as governments and businesses attribute increasing materiality to the inherent cost savings and potential benefits and value adds of a restorative economy.

A CASE FOR AUSTRALIA

Adoption of the circular economy presents an unprecedented opportunity for Australia with widespread economic and social benefits.

The idea of a circular economy can be adopted across various sectors which currently function on linear inefficient production cycles and supply chains. These sectors include, but are not limited to:

- Agriculture
- Food waste
- Energy and Resources
- Urban Infrastructure and Resilience

Opportunity	Description	Real GDP (2014-48, present value \$m/foot)	Employment (2047-48, FTE)
Food	Nutrient recovery and recycling	1,087	223
	Biogas from organic waste	6,854	823
	Water use efficiency	28,899	4,510
Food waste	Reducing waste in the consumption of food	17,141	2,338
	Transport		
Electrification of transport	Transitioning towards electric vehicles	1,910	40
	Car sharing	5,083	5,081
Built Environment	Compact dwellings	32,302	14,942
	Energy efficient buildings	49,808	23,278

Source: KPMG analysis

US\$1T

Global material cost savings by 2025 through adoption of a restorative economy

A\$26B

Australian material cost savings by 2025 through adoption of a restorative economy

A\$210B

Value addition to Australian GDP by 2050

17,000

FTE jobs created in Australia by 2050

COMPANIES FEATURED IN THIS REPORT

Source: WEF, 2014, Towards the Circular Economy: Accelerating the scale-up across global supply chains.
Source: Florin N., Dominish, E., and Giurco, D., 2015. Action Agenda for resource productivity and innovation: opportunities for Australia in the circular economy.

*Report pictured is not the final report and may be subject to change



PEAK
ASSET MANAGEMENT

INVESTOR CONFERENCE

Going beyond capital to bring exposure to our portfolio companies



OUR TRACK RECORD : VENTURE

Buildxact	\$1.5M Raised at \$2M ARR. On track for \$6.3M ARR in Q4 2020	Buildxact provides builders and tradies with simple online business tools to manage the job end-to-end, from first contact and quote to final invoice
WellteQ	Pre-IPO \$1.2M Raised at \$4M pre-money. IPO 2020 TSXV at 3x	Digital wellbeing ecosystem taking users from point of prevention through to point of care. Delivered into the corporate health and insurance sector
Jarvis Home Services	Invested \$150,000. Merged with Whizz Cleaning. On track IPO Q2 2021 at 5x investment	Jarvis is an Australia-wide home services company that connects clients with the best local professionals - from housekeeping to furniture assembly
Nicolab	Raised \$6M at \$1.00 per share in Dec 2023	FDA & Partner approved. Nicolab develops AI and machine learning software called Strokeviewer for early diagnosis of strokes. Strokeviewer is currently being rolled out across Europe and USA
Expert360	Invested \$200,000 at \$8M pre money. Brought in lead investor	Expert360 acts as a digital platform for matching independent business consultants with clients for short or long term project work. Peak invested \$200k at \$8M pre money and introduced Frontier ventures who became lead investor



Jarvis



OUR TRACK RECORD : PRE-IPO

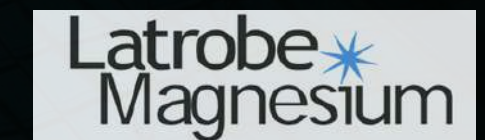
VYTAS Resources	Pre-IPO \$1.5M Raised at \$19M pre-money	Vytas is a Technology Materials Business with an In-House Laboratory. Supported by its own source of feedstock. It operates in the Green Hydrogen, Ultra-HPQ and HPA markets
Nexion Networks (ASX: NNG)	Pre-IPO \$600,000 Raised at \$9M pre-money. On track for \$8M+ revenues FY21	Experts in Private and Hybrid Cloud, Secure Converged Data Networks, Global SD-WAN, Enterprise Security, Data Centre and Telecommunications Solutions, with a presence in Perth, Adelaide, Melbourne, Auckland, Singapore and London
Okapi Resources (ASX:OKR)	Seed and IPO \$5M Raised. Entry Price \$0.10	Incorporated in 2017 and based in Mount Hawthorn, the company engages in the exploration and development of mineral properties in the Democratic Republic of the Congo and Western Australia
Tymlez Group (ASX:TYM)	Seed, IPO, Placement and Rights Offer \$13.3M Raised. Entry Price \$0.11 with 1:2 TYMO	Established in 2016 and located in Amsterdam, the Tymlez Group licenses a blockchain software solution platform enabling the development and distribution of blockchain applications for Renewables, Telematics, Healthcare, and FinTech
Countrywide Renewable Hydrogen	Pre-IPO \$1.25M Raised at \$7M pre-money under secured convertible note with 8% annual coupon	CRH is an originator of Green Hydrogen projects. The company currently has two projects under development: H2TAS in JV with Woodside in Tasmania, and Melbourne Hydrogen Hub in partnership with BusVic and Victorian Government. It also has a pipeline of projects in USA, Canada, UK, and the Middle East. On track 2H21 IPO



Our clients benefit from our **multinational relationships** spanning across Australia, Asia and North America

OUR TRACK RECORD : PLACEMENT/IPO

Terra Uranium (ASX: T92)	IPO \$7.5M Raised Entry price \$0.20 Cornerstone funding secured	Terra Uranium Limited is building on a strategic position in the premier Athabasca Basin, Canada, which contains the world's largest and highest-grade uranium deposits
Latrobe Magnesium (ASX:LMG)	Placement \$3M @ \$0.025 with 1:2 LMGO & \$11.5M @ \$0.10 with 1:4 LMGO	LMG is developing a magnesium production plant in Victoria's Latrobe Valley using its world-first patented extraction process. An ESG-credentialed company, LMG intends to extract and sell magnesium from industrial waste sources
Patagonia Lithium (ASX:PL3)	IPO \$8M Raised Entry price \$0.20	Patagonia has three projects in the lithium triangle in Argentina, one in the Salta Province and two in the Jujuy Province. It has assembled a team of experienced geologists, drillers, lawyers and logistics personnel to develop the prospects
Paradigm Biopharma (ASX:PAR)	IPO and Placement \$5M Raised. Entry Price \$0.35	Paradigm Biopharmaceuticals engages in the research and development of therapeutic products treating bone marrow edema, respiratory, and alpha-viral arthritis diseases
iCandy (ASX:ICI)	Placement \$1.25M Raised. Entry Price \$0.02 with 1:1 ICIOB	iCandy runs a portfolio of 320 mobile games that are being played by over 350 million gamers worldwide and has won multiple awards in various coveted international events. Backed by Baidu, Animoca and Esports.com
Castle Minerals (ASX:CDT)	Placement \$2.5M @ \$0.02 with 2:3 CDTA & \$3.6M @ \$0.03 with 1:3 CDTA	Castle Minerals Limited is an Australian company that has interests in five projects in Western Australia and three projects in Ghana that are prospective for gold, base metals, graphite, and other minerals



OUR TRACK RECORD : PLACEMENT/IPO

Unith Ltd. (ASX:UNT)	Placement \$4.5M Raised. Entry Price \$0.033 with 1:1 UNTO	Unith Ltd is involved in sale of information, entertainment and content and utility services for mobile phones and tablets; the sale of products direct-to-consumer; and development of conversational commerce technology
Volt Resources (ASX:VRC)	Total \$23.14M Raised. Latest Entry Price \$0.018 with 1:1 VRCOB	Volt Resources Limited (VRC) is a graphite exploration and development company listed on the Australian Stock Exchange. Volt is currently focused on becoming an Integrated battery anode material producer for the lithium-ion battery market
Lion Energy (ASX:LIO)	Placement \$933k @ \$0.03 with 1:1 LIOO & \$5.8M @ \$0.08 with 1:2 Listed Option	Lion Energy Limited (LIO) is involved in oil & gas exploration, development and production and investment in the oil & gas industry. The company is currently pursuing a green hydrogen strategy on it Seram Island project in Indonesia
Beam Communications (ASX:BCC)	Placement \$5.3M @ \$0.25 with 1:3 Option & \$5M @ \$0.44 with 1:4 Option	Beam's products are adopted by some of the world's largest satellite and telecommunications companies, such as Iridium, Telstra, KDDI, Inmarsat & Thuraya, to fill the global needs of Information Communication & Technology markets
Dimerix Ltd (ASX:DXB)	Underwritten Rights Offer. A\$0.75M Raised. Entry Price \$0.08 with a 1:1 option	Dimerix is a clinical-stage biopharmaceutical company, with a portfolio of drug candidates for inflammatory diseases, including kidney and respiratory diseases. Dimerix' lead candidate is in Phase 3 clinical trials for a rare type of kidney disease.
ReNu Energy (ASX:RNE)	Total \$8.4M Raised. Latest Entry Price \$0.06 with 1:1 RNEO	ReNu Energy is seeking opportunities to create value by focusing on a clean energy incubator strategy; and taking strategic stakes in renewable energy projects including green hydrogen



OUR TRACK RECORD : PLACEMENT/IPO

Odessa Minerals (ASX:ODE)	Placement \$2.25M Raised. Entry Price \$0.0115 with 1:2 Option	Odessa Minerals is an exploration company with over 3,000 km2 of tenements in the rare earth and lithium rich Gascoyne Region of Western Australia and over 1,000 km2 of diamond exploration tenements in the Kimberley Region.
Askari Metals (ASX:AS2)	IPO \$5.75M Raised @ \$0.20 with 1:4 AS2O & \$2.6M @ \$0.35 with 1:3 AS2O	Askari Metals is a pure-play copper and gold focused exploration and development company which is developing its five 100% owned project in Western Australia and New South Wales
Avenira Limited (ASX:AEV)	Placement \$2.1M raised. Entry price \$0.01 with 1:2 listed option	Avenira Limited (ASX: AEV) focused on a phosphate asset in the Northern Territory and gold assets in Western Australia. Avenira's Wonarah Phosphate Project is considered to be one of Australia's largest phosphate projects
ECS Botanics (ASX:ECS)	Placement \$6.6M Raised. Entry Price \$0.033 with 1:2 listed option	ECS Botanics is a vertically integrated and diversified cannabis company operating across various sub-sectors; Hemp Food and Wellness & Medicinal Cannabis Cultivation, GMP Manufacturing and Pharmaceutical Supply
AdAlta Ltd (ASX:1AD)	Underwritten Rights Offer \$3.15M Raised. Entry Price \$0.025 with 1:2 1ADOA	AdAlta is an innovative, clinical stage biotech company developing a unique range of new drug treatments. AdAlta is utilising the power of the i-body technology to create a pipeline of new drugs, with an initial focus on treating fibrotic diseases.
Metals Australia (ASX:MLS)	Placement \$1.5M @ \$0.0015 with 1:1 MLSOC & \$7.8M @ \$0.078 with 1:1 MLSOD	Metals Australia Ltd (MLS) is a mineral exploration company. The Company currently focuses on exploration for lithium, graphite and gold in Canada, and zinc and other base metals in Western Australia



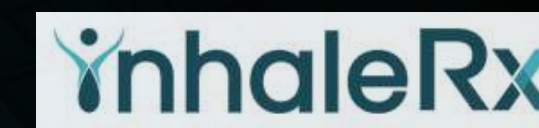
OUR TRACK RECORD : PLACEMENT/IPO

Sabre Resources (ASX:SBR)	Placement \$4.8M Raised. Entry Price \$0.0025 with 1:2 SBRO	Sabre Resources Limited (SBR) is a minerals exploration company. The company's primary focus is the exploration and development of the Otavi Mountain Land Base Metals project in northern Namibia
MPower Group (ASX:MPR)	Placement \$1.7M @ \$0.024 with 2:3 Listed Option	MPower Group Limited (ASX: MPR) is a technology-led company with a long history specialising in the delivery of reliable on-grid and off-grid power solutions for blue chip corporate and government customers
LOBE Sciences Ltd. (CSE:LOBE)	Placement \$2M Raised. Entry Price \$0.08 with 1:2 Option	Lobe Sciences is a dedicated team of pioneering scientists, engineers, and physicians committed to investigating and developing treatments using alternative and nontraditional medicines for better brain health
Nanollose Ltd. (ASX:NC6)	Placement \$2.95M Raised. Entry Price \$0.10 with 1:2 NC6OA	Nanollose is a leading bio-materials company. It has a joint patent application with Grasm Industries for its Tree-Free, nullarbor™ high tenacity lyocell fibre, with development and commercialisation now progressing at an accelerated rate.
Gold Mountain Ltd (ASX:GMN)	Placement \$2.25M Raised. Entry Price \$0.0075	Gold Mountain Limited is an Australian, publicly listed company exploring porphyry copper-gold-molybdenum deposits in the highly prospective Papuan Mobile Belt (PMB) in PNG and lithium deposits in the highly prospective Lithium Valley in Brazil
Native Mineral Resources Ltd (ASX:NMR)	Facilitated acquisition and raise. Entry price \$0.03	Native Mineral Resources is 100% Australian owned which has a portfolio of precious metal and base metal properties in pedigree Australian exploration settings. Facilitated acquisition of McLaughlin Lake Lithium (CANADA)



OUR TRACK RECORD : PLACEMENT/IPO

BBX Minerals (ASX:BBX)	Placement \$2.1M Raised. Entry Price \$0.082 with 1:1 listed option	BBX Minerals Limited is a mineral exploration company with a focus is Brazil, mainly in the southern Amazon, a region BBX believes is vastly underexplored with high potential for the discovery of world class gold and precious metal deposits
InhaleRx Limited (ASX:IRX)	IPO and Placement \$8.3M Raised. Entry Price \$0.033	InhaleRx Ltd is focused on medical inhalation devices for the delivery of prescribed medicines. The company's mission is to deliver the unique benefits of inhaled medication systems to patients in an affordable and high-quality format
Athena Limited (ASX:AHN)	Placement \$575k Raised. Entry Price \$0.01 with 1:1 listed option	Athena Resources Limited (AHN) is a mineral exploration company with a focus on its wholly owned Byro Project where it is exploring for copper, nickel, PGE's and iron ore
Bass Oil Ltd. (ASX:BAS)	Total \$7.7M Raised. Latest Entry Price \$0.045 with 1:1 BASO	Bass Oil Limited (BAS, formerly Bass Strait Oil Company Limited) is an ASX-listed exploration and production company featuring low cost onshore oil production in Indonesia
MRG Metals (ASX:MRQ)	Placement and Rights Offer \$1.5M Raised. Entry Price \$0.01 with 1:1 MRQOB	Based in Ballarat and incorporated in 2011, the company explores and develops mineral properties in Australia and Sweden. The company explores for Exploring for Heavy Mineral Sands in a World class HMS location
RemSense Ltd (ASX:REM)	Placement and Rights Offer. Entry Price \$0.075 with 1:1 REMO	RemSense has developed virtualplant, a photographic asset visualisation platform that integrates with existing business operations and asset management systems to deliver greater productivity, increased safety, and reduced cost.



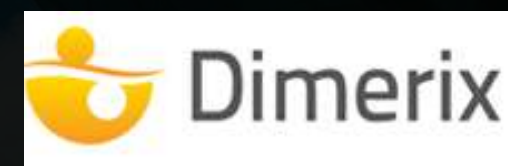
OUR TRACK RECORD : PLACEMENT/IPO

FatFish Group (ASX:FFG)	Placement \$1.5M Raised. Entry Price \$0.015 with 1:2 FFGO	FFG focuses on emerging global technology trends, specifically FFG has been investing strategically across various sectors of gaming, fintech and consumer internet technologies
Metgasco Ltd. (ASX:MEL)	Underwritten Rights Offer. A\$4.58M Raised. Entry Price \$0.025 with a 1:3 listed option	Metgasco Limited (MEL) is oil and gas exploration, appraisal, development and investment in and development of associated energy infrastructure
Cannindah Resources (ASX:CAE)	Placement \$2.75M Raised. Entry Price \$0.20 per share	Cannindah Resources Limited is an ASX-listed (ASX:CAE) Queensland, Australia-based exploration and resource development company. We are focused on copper and gold mineral exploration, evaluation, and progressing various mineral projects.
Golden Deeps (ASX:GED)	Placement \$2.34M at \$0.0125 with 1:1 GEDO & \$7.2M at \$0.019 with 1:2 listed option	Golden Deeps Limited (GED) is an exploration company. The primary focus of the company is the exploration and development of its prospects in Namibia
Avecho Biotechnology (ASX:AVE)	Placement \$5M Raised. Entry Price \$0.022 with 1:2 AVEO. Cornerstone funding secured	Avecho's cannabinoid program aims to develop a pharmaceutical dosage form of enhanced oral cannabidiol (CBD) TPM [®] formulation [®] in unregistered medicinal cannabis products. Cornerstone investment secured from biotech fund
Corella Resources (ASX:CR9)	Placement \$1.2M Raised. Entry Price \$0.03 per share	Corella Resources Ltd is on exploration and development of their 100% owned Tampu, Wiltshire and Kalannie kaolin projects along with the 100% owned Bonnie Rock silica project. All 4 projects are located in the mid-west of Western Australia



OUR TRACK RECORD : PLACEMENT/IPO

Latrobe Magnesium (ASX:LMG)	Raised \$1.1M at \$0.04 per share	Latrobe Magnesium Limited (ASX: LMG) is an ASX-listed company developing the world's first magnesium extraction process production. Its Latrobe Valley demonstration plant project will process almost 100% of fly ash into valuable products including magnesium metal, iron oxide, silica and calcium carbonate.
Sabre Resources. (ASX:SBR)	Raised A\$2.6M at \$0.04 per share with a 1:1 listed option	Sabre Resources Limited (SBR) is an ASX-listed minerals exploration company. It is focused on the exploration and development of key nickel sulphide and gold assets in Western Australia
Fin Resources (ASX:FIN)	Placement \$2M Raised. Entry Price \$0.018 per share	Fin Resources (ASX: FIN) is an ASX-listed company focused on the development of the Sol Mar Project. The company is investigating the use of renewable energy in the form of wind and solar energy to create renewable product streams like hydrogen.
Dimerix (ASX:DXB)	Underwritten rights offer. The rights offer entry price was at \$0.08	Dimerix Limited (ASX: DXB) is a clinical-stage biopharmaceutical company developing innovative new therapies in areas with unmet medical needs for global markets.
Alderan Resources (ASX:AL8)	Raised A\$1.75M at \$0.006 with a 1:1 listed options	Alderan Resources Limited (AL8) deals in mineral exploration for gold and copper in Utah, USA. Currently, Alderan is focused on three deposits which are the Cactus Canyon prospect, Accrington prospect and Horn zinc deposit.
Native Mineral Resources Holdings (ASX:NMR)	Raised over A\$500,000 at \$0.03	Native Mineral Resources Holdings Limited (NMR) is focused on exploring its Tenements for major copper and gold discoveries by using modern exploration method to improve mineralisation targeting.



The journey doesn't end at listing

We are in the driver's seat, as your company moves forward

PEAK SERVICES

FOR PUBLICLY LISTED COMPANIES

We utilise our extensive listed company experience to provide you with end-to-end services from raising capital, leading the due diligence committee and sourcing share registry services:

- Dual listing on Canadian Stock exchanges: (TSX.V & CSE)
- Tailored roadshows across Australia, Asia and North America
- Corporate restructuring and balance sheet financings:
 - Through our network we assist with securing cheaper sources of funding
- On market investor communication:
 - Assisting with aftermarket support
 - Enhancing share price discovery
 - Investor relations
 - Public relations to generate investor interest
- Ongoing corporate advice:
 - Managing capital raisings and institutional block trades
 - Tailoring public announcements
 - Investor presentations

PEAK SERVICES

FOR PRIVATE COMPANIES

Managing a private company is a journey, We're walking alongside with you. We alleviate the burden of raising capital, so you can focus on growing your business. Our services include:

- Leading the IPO process:
 - Crafting your company's investment story
 - Participating in the due diligence committee
 - Building your prospectus
 - Appointing a commercially confident and reputable board
 - Introducing key strategic partners and stakeholders including legal, auditing, company secretary and IR firms
- Leading the Pre-IPO process:
 - Optimising your company's capital structure
 - Identifying the right sophisticated and institutional investors for your company

Let's Talk!

WWW.PEAKASSETMANAGEMENT.COM.AU

Niv Dagan

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