PEAK
ASSET MANAGEMENT

Our Corporate Offering

Partnering with You

DISCLAIMER

Peak Asset Management Pty Ltd (“Peak”) is a corporate authorised representative 001316978 of LeMessurier Securities Pty Ltd (AFSL #296877). This brochure is not an Investment offering and should not be constituted as an investment offering. Nothing contained in this message and/or any attachment(s) constitutes a personal advice recommendation, solicitation or an offer to buy or sell any securities. Peak accepts no responsibility for any views expressed and marketing material contained in this presentation. Before acting on any advice in this presentation, Peak recommends that you consider whether it is appropriate for your circumstances. If this presentation contains reference to any financial products, you should obtain the current Product Disclosure Statement (PDS) or other disclosure documents for the particular products and consider this information before making any decisions regarding the products. The Financial Services Guide (FSG) can be found at www.peakassetmanagement.com.au or by telephoning Peak on 1300 304 460. This notice does not constitute an offer or invitation in any place in which, or to any person to whom, it would not be lawful to make such an offer or invitation. Information provided in this presentation is general advice only and doesn’t account for your objectives, financial situation or needs. Peak recommends that you consider whether it is appropriate. LeMessurier Securities Pty Ltd (AFSL #296877) is duly authorised by the Australian Securities & Investments Commission (“ASIC”) in Australia to provide corporate compliance & advisory services to companies registered within Australia.

ABOUT PEAK

Peak is a boutique investment management and corporate advisory firm specialising in servicing private and public small to medium companies by market capitalisation

We pride ourselves on providing equity capital market services to industry leading companies across a broad range of sectors

We've listed some of the best performing businesses on the ASX and Canadian stock exchanges supported by our 36,000+ Institutional, Family Office, Angel and High Net Worth investor community

In everything we do, we are co-investing right alongside you

CAPITAL RAISED TO DATE

$1.0B+

We have taken 18 companies Public and financed private and listed companies through our investor community

We leverage our networks to provide smart capital to our clients



"From Series A to listing Peak continues to support us with their knowledge and understanding of the space we operate in"

Bridget Loudon | CEO & Founder, Expert360

EXPERT360

ADVISORY TEAM



NIV DAGAN

Executive Director

Prior to founding Peak in 2013, Niv headed up HC Securities; spent three years growing its capital markets division and worked on the wholesale desk at Macquarie Bank, servicing a wide range of institutional, intermediary and offshore clients. Niv takes an active approach in managing client funds and is passionate about backing strong management teams that deliver shareholder value. Niv's focus is identifying great companies that are traditionally not offered to retail & institutional investors and sees a large opportunity in assisting Australian companies expand their presence in the North American markets He currently serves as a Non-Executive Director of Terra Critical Minerals Ltd (ASX:T92) and Noviqtech Ltd (ASX:NVQ).



ALI UKANI

Partner

Ali holds a Master's Degree in Environment from the University of Melbourne. He has a prior Master's Degree in Business Management, Bachelor's Degree in Financial Markets, and is a Certified Associate in Project Management (CAPM-PMI). He has previously worked on Corporate Strategy and Business Development projects and is enthusiastic about a business and finance centric approach towards sustainability. As part of the Peak Team, Ali is responsible for driving Peak Ethical, which focuses on facilitating ESG–related investment opportunities



LIAM RIBUSH

Investment Analyst

Liam holds a Bachelor of Business with a double major in Economics and Finance. At Peak, he focuses on identifying investment opportunities across the resources and technology sectors, while driving the growth of the firm's corporate advisory and research division. His expertise spans corporate strategy, equity capital markets and investor engagement, with a particular focus on supporting emerging ASX-listed companies through strategic advisory, capital raising and investor relations initiatives.



SHAKHRUZ RAKHMATULLAEV

Junior Analyst

Shakhruz is completing a Bachelor of Commerce in Finance and Bachelor of Science in Chemistry at Monash University. At Peak, he works across equity research and corporate advisory, analysing ASX-listed companies across biotechnology, technology and resources. He brings broader experience in portfolio risk, thematic and sentiment analysis, and financial technology, with a strong interest in financial markets, AI and emerging technologies.



ANGUS KENNELLY

Corporate Advisory

Angus works in corporate advisory at PEAK, advising companies on corporate strategy and investor relations, with a focus on resources, energy, technology, data centres and defence. His strong relationships across industry have seen him deliver projects across Europe, India, the Middle East, Latin America and North America. He works with ASX-listed, CSE-listed and private companies, bringing deep technical understanding and strong, hands-on involvement to deliver for his clients. Angus has successfully set up his own businesses, with his investor relations firm shortlisted for Australia's Boutique Firm of the Year in 2023 and 2024. Angus holds a Bachelor of Journalism from Charles Sturt University.

CORPORATE OFFERING

We utilise our extensive listed company experience to provide end-to-end capital raising and corporate advisory services:

- Placements, IPO's, Private capital raises to sophisticated, strategic and institutional investors
- Ongoing corporate and strategic advice
- Corporate restructuring and balance sheet financings:
  - Through our network we assist with securing assets and cheaper sources of funding
- On market investor communication:
  - Assisting with aftermarket support
  - Enhancing share price discovery
  - Investor relations

"Peak Asset were the key to the ASX listing of Terra Uranium, both during the IPO process and with post listing support. The company had a maximum raise allowed at IPO of $7.5m and was offered about $50m. We have consistently traded near to or above our list price with significant follow-on support for further raises as exploration results dictated"



Andrew J Vigar | Exec Chairman, Terra Uranium

T92 TERRA URANIUM

OUR INVESTMENT APPROACH

PEAK

Given our co-invest mandate, we pursue corporate opportunities that we only invest in, once qualified through strict due-diligence. Aligning us with the Investor and Corporates



INVESTORS

Peak de-risks traditional high-risk investments and seek highly scalable and growing companies. Our due-diligence usually spans 4-6 months, with an investment decision made only when we are comfortable to put our own capital in right alongside you

CORPORATES

Peak works closely with you across the corporate lifecycle. In addition to raising capital, we help strategically by facilitating M&A's and JV's, as well as providing strategic advisory and on-market support

"Peak was instrumental in helping us raise the capital necessary for Sweet Earth Holdings Corporation. The entire Peak team were constructive in their guidance and due diligence"



Peter Espig | CEO, Sweet Earth

Our co-investment model is part of our unique approach which separates us from the crowd

2025 IN REVIEW

50+ TRANSACTIONS

$100M+ FUNDS ON HIN

1,250+ ACTIVE TRADING ACCOUNTS

36,000+ OVERALL INVESTOR REACH

CHANNEL PARTNERS

AUTOMIC GROUP
Business made easier

SelfWealth
Trade smarter. Every time.

StocksDigital

ausbiz

WHOLESALE INVESTOR

proactive

SMALL CAPS

STOCKHEAD

SOCIALSUITE

FNArena
FINANCIAL NEWS, ANALYSIS & DATA

MINING.COM.AU

FTI CONSULTING

AND MANY MORE...



WE SEEK TO DELIVER VALUE OVER THE LONG-TERM BY ALIGNING OUR INTERESTS AND CAPITAL WITH YOURS

We do this by finding the most attractive and exclusive corporate opportunities from around the globe

RESEARCH AND DESK NOTES



PEAK EQUITY RESEARCH

Vital Metals Limited (ASX:VML)

30 April 2026 - Initiation of Coverage

Market Data (A$) - As at 30 April 2026	
Current Price	$0.15
Target Price	**$0.22**
52-week Range	$0.030-$0.410
Market Cap	$37.18M
EV	$33.00M
Cash	$7.18M
Ordinary Shares	~247.88M
Unlisted Options (Various prices)	14.88M

12-Month Share Price Performance (A$)

Company Description

Vital Metals is an Australian critical minerals company focused on the exploration and development of rare earth elements and niobium. Its flagship project is the Nechalacho Project in Canada's Northwest Territories, strategically positioned within the emerging North American critical minerals supply chain. The project hosts the large-scale Tardiff deposit, containing significant NdPr and niobium mineralisation with strong expansion potential. The company is advancing a focused strategy of resource growth, district-scale exploration and project development towards a Pre-Feasibility Study expected by February 2027.

Top 10 Shareholders	49.83%
Strategic Resources Llc	19.52%
Shenghe Resources (Singapore)	8.04%
BNP Paribas Noms Pty Ltd	7.13%
Citicorp Nominees Pty Limited	4.48%
HSBC Custody Nominees	3.06%
Kingslane Pty Ltd	1.99%
BNP Paribas Nominees Pty Ltd	1.71%
Tisia Nominees Pty Ltd	1.37%
Turid Chan Sf A/C	1.27%
HSBC Custody Nominees	1.26%
Top 20 Shareholders	**56.46%**

Peak Asset Management Analyst:
Liam Ribush
lr@peakassetmanagement.com.au

Key Highlights

- Nechalacho Project Mineral Resource Estimate (MRE) of 192.7Mt @ 1.3% total rare earth oxide (TREO) and 0.3% niobium pentoxide (Nb_2O_5), containing 636kt neodymium-praseodymium (NdPr) and 578kt Nb_2O_5.
- July 2025 Scoping Study delivered a post-tax NPV_8 of US$445m and 25.5% IRR.
- A$12.47m raised in H2 CY2025 to fully fund Tardiff PFS through to completion by Feb 2027.
- Active exploration and infill drilling targeting resource growth and MRE confidence update.
- Multiple high-grade targets outside the current Tardiff MRE providing district-scale upside

District-scale NdPr and Nb System Emerging at Tardiff

Vital Metals (ASX: VML) offers exposure to a large, high-grade rare earth and niobium system at Nechalacho's Tardiff deposit in Canada's Northwest Territories. It is underpinned by a JORC-compliant resource of 192.7Mt at 1.3% TREO and 0.30% Nb_2O_5. Recent overlimit assays from March 2026 include a peak 29.2% TREO at target 1029A and HREO enrichment up to 86.1% at its Cressy Ridge target. Alongside six new regional targets identified outside the Tardiff MRE, this indicates that Nechalacho is emerging as a district-scale critical minerals system rather than a single deposit.

Robust Starter-Pit Economics and Fully Funded to PFS

The July 2025 Scoping Study outlined robust economics, with a post-tax NPV_8 of US$445m and a 25.5% IRR based on a conservative starter-pit scenario drawing on only ~15% of the resource and assigning no value to niobium, zircon or broader district growth. VML's A$12.47m capital raise, completed in H2 CY2025, funds delivery of a Tardiff Pre-Feasibility Study targeted for February 2027, alongside value-accretive workstreams including metallurgical optimisation and infill drilling.

De-Risking and Resource Growth Over the Next 12-18 Months

VML is entering a catalyst-rich period following completion of its 2026 winter drilling program. At Tardiff, 17 infill holes were drilled for 1,824 metres to support resource conversion ahead of the PFS. Three exploration holes for 279 metres were also completed at R Zone, S Zone and Cressy Ridge, the first subsurface test of these high-grade targets. Assays are pending, with further drilling to be assessed ahead of Winter 2027. Metallurgical optimisation is also focused on unlocking value from niobium and zircon, currently excluded from the Scoping Study, alongside improved heavy rare earth recoveries, representing direct upside to project NPV and offtake terms.

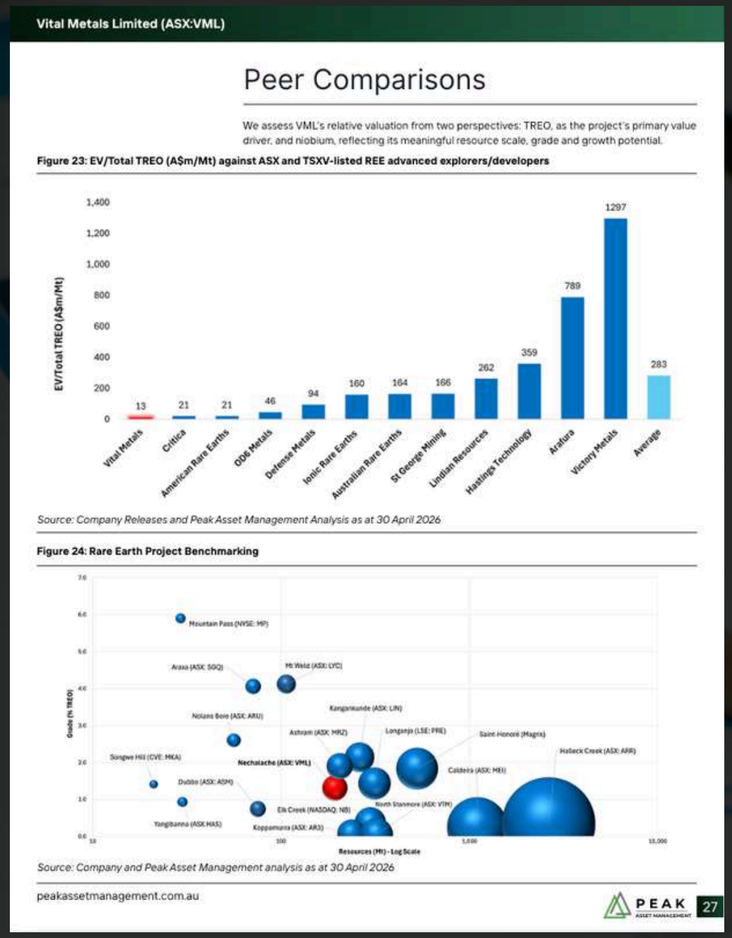
Early Cash Flow and Tier-1 Jurisdiction Support Development

This near-term cash flow pathway supports the broader development of Nechalacho, one of the few advanced NdPr-rich rare earth projects in a Tier-1 jurisdiction. It is positioned to benefit from accelerating Western critical minerals policy, including the U.S. Department of Defense's US$110/kg NdPr floor price and supportive Canadian federal and territorial initiatives aimed at securing non-Chinese magnet feedstock, such as the recently announced $25 billion Canada Strong Fund, a national sovereign wealth fund to co-invest in priority sectors including critical minerals.

Valuation Range: A$0.22 - A$0.38

We apply a stage-based risk adjustment factor of 0.61x to our base case NPV to reflect the project's current development status, alongside an 8% discount rate. This yields a risk-adjusted NPV of A$297.95 million, implying a share price of A$0.22 and 49% upside to the current price of A$0.15. In our upside case, rNPV increases to A$422.50 million, implying a share price of A$0.38 and 154% upside. The upcoming PFS is expected to be a key de-risking catalyst, particularly through confirmation of niobium recoverability and payability, with potential to increase implied upside to ~150% in the base case and ~280% in the upside case. Fully diluted shares on issue total 792.6 million, reflecting full CAPEX funding across four equity raises.

Valuation (A$M)	Base Case	Upside Case
Implied EV (rNPV)	**297.95**	**422.50**
Net Debt (post-funding)	120.49	120.49
Equity Value	**177.47**	**302.01**
Total Diluted Shares (M) (post-funding)	792.60	792.60
Implied Price (A$)	**0.22**	**0.38**
Current Price (A$)	0.15	0.15
Upside (%)	***49%***	***154%***



Peer Comparisons

We assess VML's relative valuation from two perspectives: TREO, as the project's primary value driver, and niobium, reflecting its meaningful resource scale, grade and growth potential.

Figure 23: EV/Total TREO (A$m/Mt) against ASX and TSXV-listed REE advanced explorers/developers

Source: Company Releases and Peak Asset Management Analysis as at 30 April 2026

Figure 24: Rare Earth Project Benchmarking

Source: Company and Peak Asset Management analysis as at 30 April 2026

BESPOKE ANALYSIS MADE SIMPLE, FOR NEW AND EXISTING INVESTORS

COMPANY OVERVIEW INCLUDING:

- KEY INVESTMENT HIGHLIGHTS
- VALUATION AND PEER COMPARISON
- RERATING CATALYSTS
- COMPANY RISKS
- MANAGEMENT AND GOVERNANCE

INDUSTRY OVERVIEW INCLUDING:

- MARKET DYNAMICS
- MARKET GROWTH
- STRATEGIC POSITIONING

Sample Research Report Prepared for ASX:VML

OLDERFLEET CAPITAL CORP.

At-the-Market Funding Solutions

At Your Discretion - On Your Terms

PEAK's ATM facilities offer listed companies with a capital raising solution that is flexible and cost effective. Companies can activate the ATM facility at their discretion by specifying a floor-price, maximum subscription amount and activation period for the sale of securities.

We offer two set-up structures including a **zero set-up fee option**, to provide companies with flexibility at no upfront cost of capital



Set-up

ATM subscription deed executed and collateral shares to be transferred to Olderfleet Capital, under the company's placement capacity

Activation

Company must provide a formal activation notice with a floor price and a maximum $ value of shares to be sold, the company can elect to de-activate the facility at any time

Execution

Olderfleet Capital runs an algorithm to get the best price per share with minimal impact on share price and the day's trading

Transfer of Funds

Olderfleet Capital will transfer proceeds from the sale of shares to the company, less fees owing

Standby and Ready to go again

Company can elect to issue more shares and re-activate facility at a future date

PEAK
ASSET MANAGEMENT

INVESTOR CONFERENCES

Going beyond capital to bring exposure to our portfolio companies





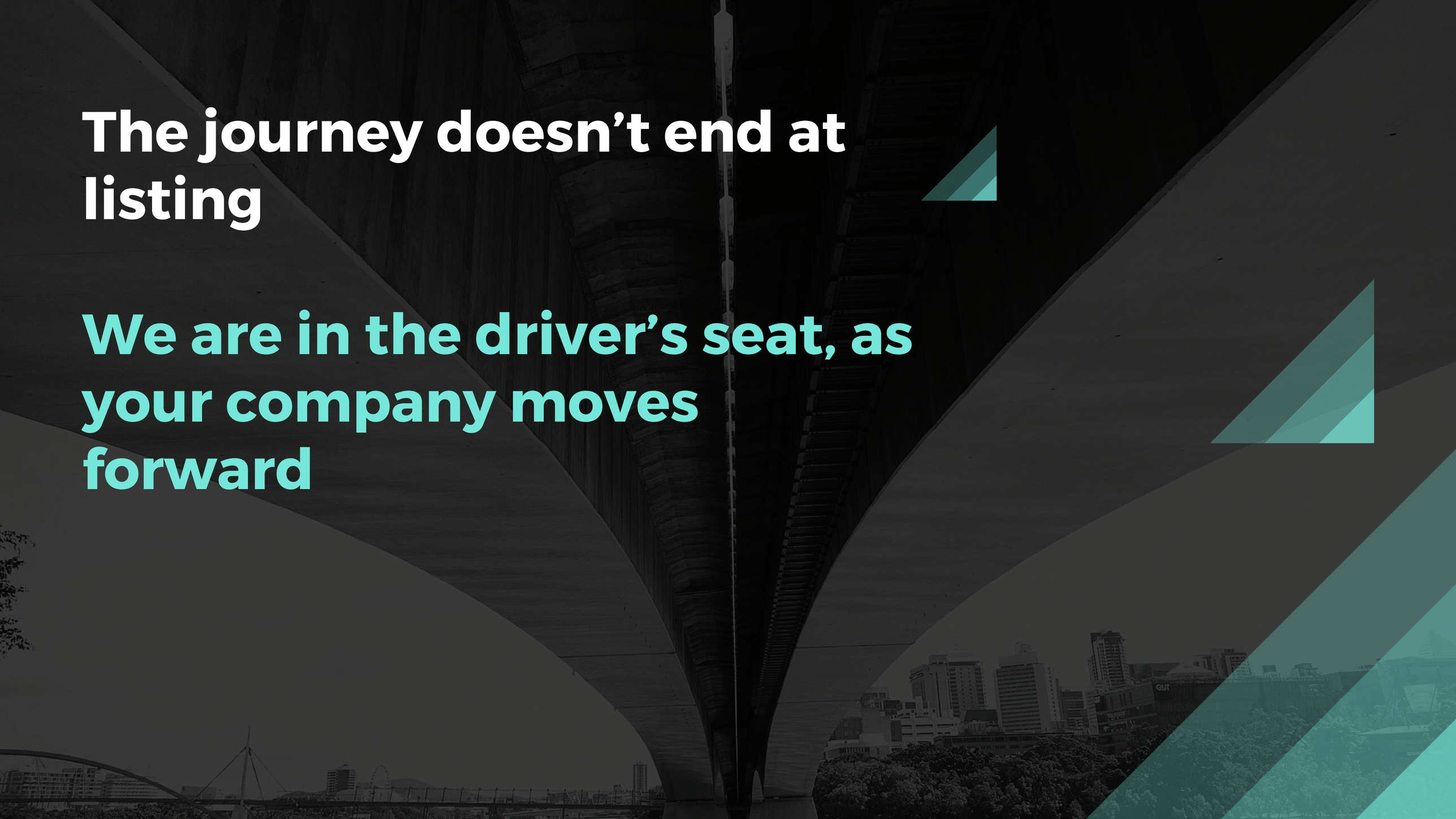






The journey doesn’t end at listing

We are in the driver’s seat, as your company moves forward



OUR TRACK RECORD : VENTURE & PRE-IPO

VYTAS RESOURCES

Sector: Green Hydrogen and UHPQ

Raise: $1.5m @ $20m pre-money valuation

Nico·lab

Sector: Biotech (AI for Stroke Detection)

Raise: $1m @ $6m pre-money valuation, most recent round at $114m valuation

COUNTRYWIDE RENEWABLE HYDROGEN

Sector: Net-zero Hydrogen

Raise: $1.25M @ $7M pre-money under secured convertible note, facilitated RTO into ASX:RNE

EXPERT360

Sector: Recruitment/SaaS

Raise: $200k @ $8m pre-money valuation, introduced lead investor

BUILDXACT

Sector: SaaS

Raise:$1.5M Raised at $2M ARR

wellteq

Sector: Healthcare/SaaS

Raise: Pre-IPO $1.2M Raised at $4M pre-money.
IPO 2020 TSXV at 3x

Jarvis

Sector: Consumer Discretionary

Invested $150,000. Merged with Whizz Cleaning. On track IPO Q2 2021 at 5x investment

SEDAREX

Sector: Pharma/Biotech

Raise: $150k invested at seed and brought in North American investors

OUR TRACK RECORD : BIOTECH & LIFE SCIENCES

Dimerix

Sector: Biotech (Kidney disease)

Raise: $800k sub-underwritten entitlement offer at $0.08 per share with a 1:1 option

neuren pharmaceuticals

Sector: Pharma/Biotech (Rhett Syndrome)

On-market purchase between $1.20-$1.50

AdAlta next generation protein therapeutics

Sector: Biotech (Fibrosis & CAR-T)

Raise: Underwritten Rights Offer $3.15M Raised. Entry Price $0.025with 1:2 1ADOA

ACRUX

Sector: Pharmaceuticals

Latest entry price $0.035 with a 1:1 listed option

paradigm BIOPHARMA

Sector: Biotech/Pharma

Raise: IPO cornerstone and Placement, $5M Raised. Entry Price $0.35

ISLAND PHARMACEUTICALS Antiviral therapeutics

Sector: Biotech/Pharma

Cornerstoned Placement, $350k sub-underwriting Entry Price $0.06 with 1:1 ILAO

Nyrada inc

Sector: Biotech (TBI)

Latest entry price $0.02, on-market purchase

ECS BOTANICS HOLDINGS

Sector: Medicinal Cannabis

Raise: Placement $6.6M Raised. Entry Price $0.033 with 1:2 listed option

OUR TRACK RECORD : TECHNOLOGY

ClearVuePV

Sector: Solar BIPV

Raise: $4m placement at $0.50 per share with a 1:13option

NOVIQTECH

Sector: Blockchain based tracking and tracing

PEAK is the largest shareholder

Livium
Energising a better world

Sector: Technology Materials

Raise: Placement $4.5M Raised. Entry Price $0.0135 with 1:1 Listed Option

RemSense
WE CREATE SOLUTIONS

Sector: Digital Twin

Raise: Placement and Rights Offer. Entry Price $0.075 with 1:1 REMO

WHITEHAWK ®

Sector: Cybersecurity & AI

Raise: Placement $1.7M @ $0.01 per share with 1:3 option & $1.5M @ $0.007 per share

BEAM®

Sector: Communications

Raise:Placement $5.3M @ $0.25 with 1:3 Option & $5M @ $0.44 with 1:4 Option

ÜNITH

Sector: AI & Communications

Raise: Placement $4.5M Raised. Entry Price $0.033 with 1:1 UNTO

FATFISH
INTERNET GROUP

Sector: Gaming

Raise: Placement $1.5M Raised. Entry Price $0.015 with 1:2 FFGO

OUR TRACK RECORD : TECHNOLOGY

Sector: Communications

Raise: Placement $1.84M Raised. Entry Price $0.008

Sector: Medical Technology and Defence

Raise: $8.183M Raised. Entry Price $0.05 with 1:1 Listed Option

Sector: Fintech

Raise: $6M Raised. Entry Price $0.004 with 1:1 Listed Option

Sector: AI & Data Centres

Raise: Joint-led $2M Placement & sub-underwrote $1M SPP @ $0.004 per share with 1:1 X2MOA and 1:4 Bonus Share

Sector: Robotics

Raise: Joint-led $1.5M Placement & Sub-underwrote $2.5M SPP @ $0.115 per share with 1:1 Listed Option

OUR TRACK RECORD : RESOURCES AND MINING

Sector: Resources (Uranium)

IPO $7.5M Raised @ $0.20
Latest round: $500k @ $0.16

Sector: Resources (Lithium)

IPO $8M Raised Entry price $0.20

Sector: Resources (Magnesium)

Placement $3M @ $0.025 with 1:2 LMGO & $11.5M @ $0.10 with 1:4 LMGO

Sector: Resources (Rare Earths)

Raise: Placement $2M raised JLM Entry Price $0.0075 with a 1:1 listed option

Sector: Resources Uranium)

Raise: Placement $1.5M Raised Entry Price $0.007 with 1:1 listed option

Sector: Resources (Gold)

Raise: Placement $2.5M Raised. Entry Price $0.032 per share

Sector: Resources (Gold & Copper)

Raise: Placement $250k Entry Price $0.03 with 1:1 option. Bought $500k on market post

Sector: Resources (Gold)

Raise: Placement $150,000 at $0.01 with 1:2 option.

OUR TRACK RECORD : RESOURCES AND MINING

Locksley Resources

Sector: Resources (REE, Copper & Gold)

Raise: Placement $1.47M Raised. Entry Price $0.04

FREEHILL MINING

Sector: Resources (Copper & Magnetite)

Raise: Placement $1.2M Raised Entry Price $0.01 with 1:2 listed option

Fin Resources

Sector: Resources (Lithium)

Raise: Placement $2M Raised. Entry Price $0.018 per share

Castle Minerals Limited

Sector: Resources (Graphite)

Raise: Placement $2.5M @ $0.02 with 2:3 CDTOA & $3.6M @ $0.03 with 1:3 CDTOA

Cannindah Resources Limited

Sector: Resources (Copper)

Raise: Placement $2.75M Raised. Entry Price $0.20 per share

VOLT RESOURCES

Sector: Resources (Graphite)

Raise: Total $23.14M Raised. Latest Entry Price $0.007 with 1:1 VRCOB

ODESSA MINERALS

Sector: Resources (Lithium & REE)

Raise: Placement $2.25M Raised. Entry Price $0.0115 with 1:2 Option

ALDERAN Resources

Sector: Resources (Lithium & Copper)

Raise: Raised A$1.75M at $0.006 with a 1:1 listed options

OUR TRACK RECORD : RESOURCES AND MINING

Sector: Resources (Lithium)

IPO $5.75M Raised @ $0.20 with 1:4 AS2O & $2.6M @ $0.35 with 1:3 AS20

Sector: Resources (Phosphate)

IPlacement $2.1M raised. Entry price $0.01 with 1:2 listed option

Sector: Resources (Lithium & Graphite)

Placement $1.5M @ $0.0015 with 1:1 MLSOC & $7.8M @ $0.078 with 1:1 MLSOD

Sector: Resources (Graphite)

Raise: Placement $4.8M @ $0.0025 with 1:2 SBRO & $2M @0.01 with 1:1 listed option

Sector: Resources

Raise: Placement $1.65M Raised. Entry Price $0.006 with 1:1 ESROB

Sector: Resources (Gold)

Raise: Placement $2.3M Raised. Entry Price $0.026

Sector: Resources (Gold & Lithium)

Placement and entitlement offer shortfall placed raising $450k

Sector: Resources (Copper)

Raise: Placement $4.6M JLM Raised. Entry Price $0.025 per share with 1:2 listed option

OUR TRACK RECORD : RESOURCES AND MINING

Sector: Resources (Lithium & Niobium)

Raise: Placement $2.4M Raised. Entry Price $0.07 with 1:1 PNNO

Sector: Resources (Gold & Silver)

Raise: Placement $2M Raised. Entry Price $0.0125 with 1:2 option

Sector: Resources (Copper & Gold)

Raise: Placement $3M Raised. Entry Price $0.016 with 1:2 option

Sector: Resources (Copper & Gold)

Raise: Placement $1.97M @ $0.014 per share with 1:2 option & Joint-led $4M @ $0.0115 per share

Sector: Resources (Gold & Lithium)

Raise: Placement $1.105M @$0.0065 per share & $3.75M @0.01 per share

Sector: Resources (Helium)

Raise: Co-Managed Placement. $12M Raised. Entry Price $0.029

OUR TRACK RECORD : ENERGY

Sector: Oil & Gas/ Hydrogen

Raise: Placement $933k @ $0.03 with 1:1 LIOO & $5.8M @ $0.08 with 1:2 LIOOA

Sector: Oil & Gas

Raise: Placement $7.7M @ $0.045 per share with 1:1 BASO & Joint-led $3M @ $0.063 per share

Sector: Oil & Gas

Raise: Placement $500k Entry Price $0.016 with 1:2 TEGO

Sector: Oil & Gas

Raise: Total $2.5M Raised. Latest Entry Price $0.0015

Sector: Construction & Clean Energy

Raise: Shortfall $4.348M @ $0.035 with 1:2 EDEO

OUR TRACK RECORD : MERGERS & ACQUISITIONS

Sector: Resources (Gold)

Facilitated 100% acquisition of four advanced gold projects in SA and WA, and raised $1.75M

Sector: Resources (Uranium)

Facilitated 100% acquisition of the Harrier Uranium Project encompassing 131km2 in eastern Canada

Sector: Resources (Uranium & Copper)

Corporate advisors to the Grand Codroy acquisition and Entitlement offer raising $1.4M

Sector: Oil & Gas, White H2

Facilitated the 100% acquisition of King Energy Ltd

Sector: Resources (Uranium)

Facilitated the 100% acquisition of Uranium project in SA

Sector: Resources (Lithium & Copper)

Facilitated the 100% acquisition of Parabolic Lithium, Li projects in Brazil

Sector: Resources (Lithium & Copper)

Facilitated the 100% acquisition of Perseverance Lithium, Li projects in Brazil

Sector: Healthcare

Facilitated the 100% acquisition of Nextract Pty Ltd, and raised $1M

Let's Talk!

WWW.PEAKASSETMANAGEMENT.COM.AU

Niv Dagan
Executive Director
M: +61 402 912 198
E: niv.dagan@peakassetmanagement.com.au

Ali Ukani
Partner
M: +61 474 804 792
E: au@peakassetmanagement.com.au

Liam Ribush
Investment Analyst
M: +61 488 555 368
E: lr@peakassetmanagement.com.au

Shakhruz Rakhmatullaev
Junior Analyst
M: +61 479 156 677
E: sr@peakassetmanagement.com.au

Angus Kennelly
Corporate Advisory
M: +61 413 541 301
E: ak@peakassetmanagement.com.au

Australian Office

Level 35/477 Collins Street
Melbourne 3000