



PEAK

ASSET MANAGEMENT

Our Corporate Offering

Partnering with You

DISCLAIMER

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ABOUT PEAK

Peak is a boutique investment management and corporate advisory firm specialising in servicing private and public small to medium companies by market capitilisation

We pride ourselves on providing equity capital market services to industry leading companies on the fringe of new advancements and technological capabilities

We've listed some of the best performing businesses on the ASX and Canadian stock exchanges supported by our 25,000+ Institutional, Family Office, Angel and High Net Worth investor community

In everything we do, we are co-investing right alongside you

CAPITAL RAISED TO DATE

>\$400M+

We have taken 14+ companies Public and financed Private companies through our investor community

We leverage our networks to provide smart capital to our clients



"From Series A to listing Peak continues to support us with their knowledge and understanding of the space we operate in"

Bridget Loudon | CEO & Founder, Expert360



CORPORATE OFFERING

- **Equity capital financing through Pre-IPO, IPO and Placement offerings**
- **Dual-listing on Australian and Canadian exchanges (ASX, TSX.V and CSE)**
- **Raising Pre-IPO capital for late stage growth companies**
- **Appointing a strong board, key stakeholders and after market support**
- **Restructuring of company balance sheet**
- **Buy-side and Sell-side advisory**

"The team at Peak Asset Management went over and above all expectations from the moment we were introduced. Not only were Niv and the team committed on delivery, they were focussed on absorbing themselves in our company ethos and growth strategies. Niv, has not only exceeded all expectations, but assisted me as CEO with contacts in new regions and delivers a passionate and connected opinion of our company. This company is not only an investment and corporate advisory firm, they offer something that in my opinion is extremely rare in this sector, they are immersive and invested."



Paul Glass | CEO, Nexion Networks



ADVISORY TEAM



NIV DAGAN

Executive Director

Prior to founding Peak in 2013, Niv headed up HC Securities; spent three years growing its capital markets division and worked on the wholesale desk at Macquarie Bank, servicing a wide range of institutional, intermediary and offshore clients. Niv takes an active approach in managing client funds and is passionate about backing strong management teams that deliver shareholder value. Niv's focus is identifying great companies that are traditionally not offered to retail & institutional investors and sees a large opportunity in assisting Australian companies expand their presence in the North American markets



CONOR DALEY

Investment Analyst

Conor holds a Bachelor of Arts majoring in Politics and International Relations and Criminology from the University of Melbourne, bringing a new unique perspective to the business. Conor holds a Kaplan Tier 1 Securities and Managed Investments certification and recently completed Breaking Into Wall Streets financial modelling course. Boutique corporate advisory experience has provided him with sector agnostic capital markets knowledge with a developing interest in, tech, life sciences and medtech. As part of the Peak Team, Conor manages order execution, client relations, reconciliations, bookings and the entire back and front-end processes of the business



ALI UKANI

Business Analyst - Sustainability & ESG Investments

Ali holds a Master's Degree in Environment from the University of Melbourne. He has a prior Master's Degree in Business Management, Bachelor's Degree in Financial Markets, and is a Certified Associate in Project Management (CAPM-PMI). He has previously worked on Corporate Strategy and Business Development projects and is enthusiastic about a business and finance centric approach towards sustainability. As part of the Peak Team, Ali is responsible for driving Peak Ethical, which focuses on facilitating ESG -related investment opportunities

The background of the slide features a silhouette of two hikers on a mountain peak. One hiker is standing on the peak, while the other is climbing up, reaching for the first hiker's hand. The sun is rising behind the hiker on the peak, creating a bright glow and lens flare effect. The sky is dark with some clouds. There are also decorative teal geometric shapes in the top right and bottom right corners.

WE SEEK TO **DELIVER VALUE** OVER THE LONG-TERM BY ALIGNING OUR INTERESTS AND CAPITAL WITH YOURS

We do this by finding the most attractive and exclusive corporate opportunities from around the globe

OUR INVESTMENT APPROACH

PEAK

Given our co-invest mandate, we pursue corporate opportunities that we only invest in, once qualified through strict due-diligence. Aligning us with the Investor and Corporates



INVESTORS

Peak de-risks traditional high-risk investments and seek highly scalable and growing companies. Our due-diligence usually spans 4-6 months, with an investment decision made only when we are comfortable to put our own capital in right alongside you

CORPORATES

Peak works closely with you across the corporate lifecycle. In addition to raising capital, we help strategically by facilitating M&A's and JV's, as well as providing strategic advisory and on-market support

"Peak was instrumental in helping us raise the capital necessary for Sweet Earth Holdings Corporation. The entire Peak team were constructive in their guidance and due diligence"



Peter Espig | CEO, Sweet Earth



Our co-investment model is part of our unique approach which separates us from the crowd

PEAK ETHICAL

PEAK'S ETHICAL INVESTMENT VERTICAL DELIVERING HANDPICKED OPPORTUNITIES AND INSIGHTS FROM THE ESG SPACE

Peak Ethical's investment strategy is guided by the United Nation's Sustainable Development Goals and is aimed at bringing our investors, opportunities that are beneficial to **people, planet, and profit.**



ESG investing is growing rapidly as sustainability continues to gain materiality in the corporate world. Peak Ethical has been created with the objective of simplifying this tricky landscape, by providing investor-focused analysis and facilitating investment opportunities with high-growth potential.

As part of the project, we have created the Peak Ethical Review, a quarterly report that provides our investors with the latest insights from industry thought leaders, as well as a selection of professional and academic sources. Each report tackles a broad investment vertical within the ESG spectrum.



Performance driven solutions for private and public companies across equity capital markets and corporate finance

OUR TRACK RECORD : VENTURE

Buildxact	\$1.5M Raised at \$2M ARR. On track for \$6.3M ARR in Q4 2020	Buildxact provides builders and tradies with simple online business tools to manage the job end-to-end, from first contact and quote to final invoice
WellteQ	Pre-IPO \$1.2M Raised at \$4M pre-money. IPO 2020 TSXV at 3x	Digital wellbeing ecosystem taking users from point of prevention through to point of care. Delivered into the corporate health and insurance sector
Jarvis Home Services	Invested \$150,000. Merged with Whizz Cleaning. On track IPO Q2 2021 at 5x investment	Jarvis is an Australia-wide home services company that connects clients with the best local professionals - from housekeeping to furniture assembly
Nicolab	\$3.5M Raised at \$6M pre-money. On track 2021 IPO	FDA & Partner approved. Nicolab develops AI and machine learning software called Strokeviewer for early diagnosis of strokes. Strokeviewer is currently being rolled out across Europe and USA
Expert360	Invested \$200,000 at \$8M pre money. Brought in lead investor	Expert360 acts as a digital platform for matching independent business consultants with clients for short or long term project work. Peak invested \$200k at \$8M pre money and introduced Frontier ventures who became lead investor



NEXION Networks



LAYBUY



Jarvis



Nico·lab



wellteq



COUNTRYWIDE
RENEWABLE HYDROGEN

OUR TRACK RECORD : PRE-IPO

Countrywide Renewable Hydrogen	Pre-IPO \$1.25M Raised at \$7M pre-money under secured convertible note with 8% annual coupon	CRH is an originator of Green Hydrogen projects. The company currently has two projects under development: H2TAS in JV with Woodside in Tasmania, and Melbourne Hydrogen Hub in partnership with BusVic and Victorian Government. It also has a pipeline of projects in USA, Canada, UK, and the Middle East. On track 2H21 IPO
Nexion Networks (ASX: NNG)	Pre-IPO \$600,000 Raised at \$9M pre-money. On track for \$8M+ revenues FY21	Experts in Private and Hybrid Cloud, Secure Converged Data Networks, Global SD-WAN, Enterprise Security, Data Centre and Telecommunications Solutions, with a presence in Perth, Adelaide, Melbourne, Auckland, Singapore and London
LayBuy (ASX:LBY)	Pre-IPO \$500,000 Raised at \$0.98. IPO exit at \$2.10	Laybuy is an innovative, fully integrated payment platform designed with simplicity at its core. GMV has increased significantly in the UK markets
Tymlez Group (ASX:TYM)	Seed, IPO, Placement and Rights Offer \$13.3M Raised. Entry Price \$0.11 with 1:2 TYMO	Established in 2016 and located in Amsterdam, the Tymlez Group licenses a blockchain software solution platform enabling the development and distribution of blockchain applications for Renewables, Telematics, Healthcare, and FinTech
Candy Club Holdings (ASX:CLB)	Seed, Bridge Round and IPO \$10.5M Raised. Entry Price \$0.08 with 1:1 CLBO	Founded in 2015 and headquartered in California, the company sells online subscription plans for candy boxes to bulk retail outlet. Peak listed Candy Club in Q1 2019
Okapi Resources (ASX:OKR)	Seed and IPO \$5M Raised. Entry Price \$0.10	Incorporated in 2017 and based in Mount Hawthorn, the company engages in the exploration and development of mineral properties in the Democratic Republic of the Congo and Western Australia



Our clients benefit from our **multinational relationships** spanning across Australia, Asia and North America

OUR TRACK RECORD : PLACEMENT/IPO

Digital Wine Ventures (ASX:DW8)	Placement and Rights Offer \$2.2M Raised. Entry Price \$0.0065 with 1:4 DW8O	Digital Wine Ventures (ASX:DW8) is an Australian based publicly listed company that invests in technology-driven businesses servicing the global wine and beverage industry
Latrobe Magnesium (ASX:LMG)	Placement \$3M @ \$0.025 with 1:2 LMGO & \$11.5M @ \$0.10 with 1:4 LMGO	LMG is developing a magnesium production plant in Victoria's Latrobe Valley using its world-first patented extraction process. An ESG-credentialed company, LMG intends to extract and sell magnesium from industrial waste sources
Castle Minerals (ASX:CDT)	Placement \$1.52M Raised. Entry Price \$0.012 with 1:3 CDTO	Castle Minerals Limited is an Australian company that has interests in five projects in Western Australia and three projects in Ghana that are prospective for gold, base metals, graphite, and other minerals
Paradigm Biopharma (ASX:PAR)	IPO and Placement \$5M Raised. Entry Price \$0.35	Paradigm Biopharmaceuticals engages in the research and development of therapeutic products treating bone marrow edema, respiratory, and alpha-viral arthritis diseases
iCandy (ASX:ICI)	Placement \$1.25M Raised. Entry Price \$0.02 with 1:1 ICIOB	iCandy runs a portfolio of 320 mobile games that are being played by over 350 million gamers worldwide and has won multiple awards in various coveted international events. Backed by Baidu, Animoca and Esports.com
FatFish Group (ASX:FFG)	Placement \$1.5M Raised. Entry Price \$0.015 with 1:2 FFGO	FFG focuses on emerging global technology trends, specifically FFG has been investing strategically across various sectors of gaming, fintech and consumer internet technologies



OUR TRACK RECORD : PLACEMENT/IPO

Nanollose Ltd. (ASX:NC6)	Placement \$2.95M Raised. Entry Price \$0.10 with 1:2 NC6OA	Nanollose is a leading bio-materials company. It has a joint patent application with Grasim Industries for its Tree-Free, nullarbor™ high tenacity lyocell fibre, with development and commercialisation now progressing at an accelerated rate.
Volt Resources (ASX:VRC)	Placement \$5.75M Raised. Entry Price \$0.025	Volt Resources Limited (VRC) is a graphite exploration and development company listed on the Australian Stock Exchange. Volt is currently focused on becoming an Integrated battery anode material producer for the lithium-ion battery market
Lion Energy (ASX:LIO)	Placement \$933k @ \$0.03 with 1:1 LIOO & \$5.8M @ \$0.08 with 1:2 Listed Option	Lion Energy Limited (LIO) is involved in oil & gas exploration, development and production and investment in the oil & gas industry. The company is currently pursuing a green hydrogen strategy on it Seram Island project in Indonesia
Beam Communications (ASX:BCC)	Placement \$5.3M @ \$0.25 with 1:3 Option & \$5M @ \$0.44 with 1:4 Option	Beam's products are adopted by some of the world's largest satellite and telecommunications companies, such as Iridium, Telstra, KDDI, Inmarsat & Thuraya, to fill the global needs of Information Communication & Technology markets
Range International (ASX:RAN)	Underwritten Rights Offer. A\$3.6M Raised. Entry Price \$0.008	Range International Limited (RAN) is a manufacturer of plastic pallets. The ThermoFusion technology allows Range to make zero waste, 100% recycled and recyclable plastic pallets
ReNu Energy (ASX:RNE)	Placement \$1.46M Raised. Entry Price \$0.055 with 1:2 Option	ReNu Energy is seeking opportunities to create value by focusing on a clean energy incubator strategy; and taking strategic stakes in renewable energy projects including green hydrogen



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Cipherpoint (ASX:CPT)	Placement and Convertible Note \$2.9M Raised. Entry Price \$0.027 with 1:2 CPTOC	CPT is a provider of software solutions that enable continuous identification, classification and secure management of unstructured data across the enterprise and the cloud
Askari Metals (ASX:AS2)	IPO \$5.75M Raised. Entry Price \$0.20 with 1:4 loyalty option	Askari Metals is a pure-play copper and gold focused exploration and development company which is developing its five 100% owned project in Western Australia and New South Wales
8common (ASX:8CO)	IPO and Placement \$800,000 Raised. Entry Price \$0.03 with 1:1 Option	Headquartered in Sydney and founded in 2014, the Company develops and distributes enterprise management software with the focus on travel expense and business improvements
ECS Botanics (ASX:ECS)	Placement \$6.6M Raised. Entry Price \$0.033 with 1:2 listed option	ECS Botanics is a vertically integrated and diversified cannabis company operating across various sub-sectors; Hemp Food and Wellness & Medicinal Cannabis Cultivation, GMP Manufacturing and Pharmaceutical Supply
Boadicea Resources (ASX:BOA)	Underwritten Rights Offer \$2.98M Raised. Entry Price \$0.24 with 1:1 BOAOA	Boadicea Resources Limited (BOA) is an Australian mineral exploration company focused on gold, nickel, copper and lithium exploration with an emphasis on the development of its existing projects
Avecho Biotechnology (ASX:AVE)	Placement \$5M Raised. Entry Price \$0.022 with 1:2 AVEO. Cornerstone funding secured	Avecho's cannabinoid program aims to develop a pharmaceutical dosage form of enhanced oral cannabidiol (CBD) TPM® formulation® in unregistered medicinal cannabis products. Cornerstone investment secured from biotech fund



[CIPHERPOINT]



8common



Avecho

OUR TRACK RECORD : PLACEMENT/IPO

Netccentric Ltd (ASX:NCL)	Placement \$2.95M Raised Entry Price \$0.15 with 2:3 option	NCL provides end-to-end expertise spanning Influencer Marketing, Social Media Marketing, Performance Marketing, Video and Content Creation, and Social Commerce.
Metgasco Ltd. (ASX:MEL)	Underwritten Rights Offer. A\$4.58M Raised. Entry Price \$0.025 with a 1:3 listed option	Metgasco Limited (MEL) is oil and gas exploration, appraisal, development and investment in and development of associated energy infrastructure
Cfoam Ltd (ASX:CFO)	IPO and Placement \$9.5M Raised. Entry Price \$0.04	Located in the U.S. and founded in 2016 the company offers carbon foam products used in Acoustic, Aerospace, Construction, Defense, Energy and Medical industries
Roto-Gro International Limited (ASX:RGI)	Placement \$1.53M Raised. Entry Price \$0.04 with 2:3 RGIO	Roto-Gro International Limited is an Australian-based company with global operations focused on the cultivation of lawful cannabis and perishable food (produce) which take advantage of its proprietary and patented technology
Golden Deeps (ASX:GED)	Placement \$2.34M Raised. Entry Price \$0.0125 with 1:1 GEDO	Golden Deeps Limited (GED) is an exploration company. The primary focus of the company is the exploration and development of its prospects in Namibia
Metals Australia (ASX:MLS)	Placement \$1.5M Raised. Entry Price \$0.0015 with 1:1 Listed Option	Metals Australia Ltd (MLS) is a mineral exploration company. The Company currently focuses on exploration for lithium, graphite and gold in Canada, and zinc and other base metals in Western Australia



OUR TRACK RECORD : PLACEMENT/IPO

Swift Media (ASX:SW1)	Reverse Takeover and Placement \$5.2M Raised	Headquartered in Bentley and founded in 1972, the Company provides digital entertainment solutions for government and B2C industries globally
InhaleRx Limited (ASX:IRX)	IPO and Placement \$8.3M Raised. Entry Price \$0.033	InhaleRx Ltd is focused on medical inhalation devices for the delivery of prescribed medicines. The company's mission is to deliver the unique benefits of inhaled medication systems to patients in an affordable and high-quality format
Inomin Mines (CVE:MINE)	Placement \$0.5M Raised. Entry Price \$0.075	Inomin is engaged in the identification, acquisition and development of mineral properties in the Americas. The company is focused on acquiring projects that have strong potential to increase in value
BMG Resources Limited (ASX:BMG)	Placement \$1.6M Raised	Based in Perth, the Company explores and develops copper, nickel, zinc, cobalt, gold, silver, and lithium deposits
MRG Metals (ASX:MRQ)	Placement and Rights Offer \$1.5M Raised. Entry Price \$0.01 with 1:1 MRQOB	Based in Ballarat and incorporated in 2011, the company explores and develops mineral properties in Australia and Sweden. The company explores for Exploring for Heavy Mineral Sands in a World class HMS location
Bass Oil Ltd. (ASX:BAS)	Placement \$1M Raised. Entry Price \$0.002 with 1:2 listed option	Bass Oil Limited (BAS, formerly Bass Strait Oil Company Limited) is an ASX-listed exploration and production company featuring low cost onshore oil production in Indonesia



OUR TRACK RECORD : PLACEMENT/IPO

Crowd Media (ASX:CM8)	IPO and Placement \$1.5M Raised. Entry Price \$0.025 with 1:2 CM8O	Crowd Media provides information, entertainment, and content and utility services for mobile phones and tablets in Australasia, Europe, Latin America, the Middle East and Africa, and internationally
Sweet Earth Holdings (CSE:SE)	Reverse Takeover \$2.5M Raised. Entry Price \$0.20	Headquartered in Vancouver and incorporated in 2018, Sweet Earth utilises their proprietary high yielding Cannabidiol (CBD) oil rich flower to cultivates and extracts Cannabidiol (CBD) oil for B2B and B2C distribution
LOBE Sciences Ltd. (CSE:LOBE)	Placement \$2M Raised. Entry Price \$0.08 with 1:2 Option	Lobe Sciences is a dedicated team of pioneering scientists, engineers, and physicians committed to investigating and developing treatments using alternative and nontraditional medicines for better brain health
Golden Mile Resources (ASX:G88)	IPO and Placement \$6M Raised. Entry Price \$0.05	Incorporated in 2016 and based in Victoria Golden Mile Resources Limited engages in the acquisition, exploration, and development of nickel, cobalt, gold, and base metal deposits properties in Australia
Impact Minerals Limited (ASX:IPT)	Placement \$4M Raised. Entry Price \$0.0165	Impact Minerals Limited is an exploration company that manages extensive tenement holdings (>4,000 km ²) within Australia featuring significant potential for high-grade mineral deposits of gold, silver, lead, zinc, copper, nickel and PGM's
Sabre Resources (ASX:SBR)	Placement \$4.8M Raised. Entry Price \$0.0025 with 1:2 SBRO	Sabre Resources Limited (SBR) is a minerals exploration company. The company's primary focus is the exploration and development of the Otavi Mountain Land Base Metals project in northern Namibia





**The journey doesn't end at
listing**

**We are in the driver's seat, as
your company moves
forward**

PEAK SERVICES

FOR PUBLICLY LISTED COMPANIES

We utilise our extensive listed company experience to provide you with end-to-end services from raising capital, leading the due diligence committee and sourcing share registry services:

- Dual listing on Canadian Stock exchanges: (TSX.V & CSE)
- Tailored roadshows across Australia, Asia and North America
- Corporate restructuring and balance sheet financings:
 - Through our network we assist with securing cheaper sources of funding
- On market investor communication:
 - Assisting with aftermarket support
 - Enhancing share price discovery
 - Investor relations
 - Public relations to generate investor interest
- Ongoing corporate advice:
 - Managing capital raisings and institutional block trades
 - Tailoring public announcements
 - Investor presentations

PEAK SERVICES

FOR PRIVATE COMPANIES

Managing a private company is a journey, We're walking alongside with you. We alleviate the burden of raising capital, so you can focus on growing your business. Our services include:

- Leading the IPO process:
 - Crafting your company's investment story
 - Participating in the due diligence committee
 - Building your prospectus
 - Appointing a commercially confident and reputable board
 - Introducing key strategic partners and stakeholders including legal, auditing, company secretary and IR firms
- Leading the Pre-IPO process:
 - Optimising your company's capital structure
 - Identifying the right sophisticated and institutional investors for your company

DUAL LISTING OPPORTUNITIES

Corporate Benefits

- Increasing your company's public profile through promotion of the company's brand and products using Canadian media channels and analyst coverage
- Dual listing may increase your investor base, attracting more capital and the ability to trade on both exchanges, increasing liquidity inherently
- The Dual listing process is easy: No need for new audited accounts, additional shareholders, registered office - it is a simple listing application. That's it.
- Local businesses will view your company with improved confidence providing access to new strategic alignments, JV partnerships and M&A opportunities
- Closer alignment with comparable peers in Canada will provide a clearer valuation for your company, increasing trust within your investor community on the Australian Stock Exchange
- Increased M&A opportunity and financing options are available once listed into the North American markets

Investor Benefits

- Allows Canadian investors to diversify investment opportunities especially in the sectors that may not be available in the local stock market (i.e. Esports, Tech, Cannabis, Technology and Enterprise)
- Potential investors in both countries may take advantage of undervalued stocks prices in one market which helps the flow of capital to the other market
- The investor can select among the two markets different investment opportunities according to return and risk
- This diversity allows investors the possibility to take advantage of geographical diversity and, consequently, reduce the degree of risk for the overall investment portfolio
- The investor has two pools of liquidity to reduce or increase exposure in the listed company
- No need to open broking accounts or paperwork to access the stock and private placements

Let's Talk!

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